

CENTRAL INTELLIGENCE AGENCY

Project : IM-223

OFFICE OF REPORTS AND ESTIMATES

Project Initiation Memorandum

Date: 8 Sept 49

To: B/Ec and appropriate regional branches

From: Staff Intelligence Group, Projects Planning *REC*

Subject: World petroleum consumption: Preliminary

Statement of Project

Origin: Munitions Board Petroleum Committee (via OCD)

Problem: To present a preliminary report on military and civilian petroleum consumption in certain designated areas for specified years.

Assumptions: Note that this is preliminary to a more detailed report which will be prepared as an ORE estimate.

Because of the shortness of the deadline, only material readily available is expected in this preliminary report. Material will be forwarded on forms provided by Pet Com of Mun Bd; B/Ec will specify regional branches the information desired of them.

Scope:

The Armed Services have been requested to supply available info on military consumption, but ORE should supplement this wherever possible. The years specified in the request are 1941, 1944, 1948 for military consumption and 1945 for civilian consumption in Europe and 1948 for civilian consumption in USSR and Satellites.

Classification to be no higher than: Top Secret

Form: IM, with tables appended.

Dates: To B/Ec on 12 Sept; to G/SI on 13 Sept; to requester on 13 Sept.

Branch responsibilities: B/Ec to steer and compile; regional br. as fol.
B/WE (civ. & mil.), B/No (civ. & mil.) B/EE (civ. & mil.), B/NE (mil) B/FE (mil.),
B/LA (mil). Only for specified countries.

Departmental responsibilities: Army, Navy, Air to provide military figure.
Coordination not desired unless it can be gained without delay. //

Recommended Dissemination: To requester only.